BUTZEL LONG, a professional corporation Robert Sidorsky Eric B. Fisher 380 Madison Avenue New York, New York 10017 Telephone: (212) 818-1110 Facsimile: (212) 818-0494

sidorsky@butzel.com fishere@butzel.com

Thomas B. Radom (*pro hac vice* admission pending) Max J. Newman (*pro hac vice* admission pending) 41000 Woodward Avenue Bloomfield Hills, Michigan 48304 Telephone: (248) 258-1616 Facsimile: (248) 258-1439

radom@butzel.com newman@butzel.com

Attorneys for Accuride Corporation

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

General Motors Corp., et al.,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

LIMITED OBJECTION OF ACCURIDE CORPORATION TO DEBTORS' NOTICE OF INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL PROPERTY

Accuride Corporation and all other legal entities associated with ultimate DUNS number 161778352 (collectively, "Accuride"), by and through its undersigned counsel, for its objection (the "Cure Objection") to the proposed Cure Amount listed on Debtors' Contract Notices website (the "Website") pursuant to this Court's Sale Procedures Order and paragraph A of the Assumption and Assignment Notice respectfully represents:

- 1. On June 1, 2009 (the "Petition Date"), the Debtors filed their voluntary petition for relief in this Court under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").
- 2. Prior to the Petition Date, Accuride entered into various contracts, purchase orders, and agreements whereby Accuride would provide goods and services in exchange for timely payments of same by Debtors (collectively, the "Contracts").
- 3. Pursuant to the Sale Procedures Order, the Debtors delivered its Assumption and Assignment Notice dated June 5, 2009 which included instructions to access the Website on which Accuride could view a listing of those executory contracts Debtors may seek to assume and assign in connection with the sale of substantially all of its assets, and by its calculations, any corresponding proposed Cure Amount in connection with such contract or leases.
- 4. At the time this Cure Objection was filed, the Website identified 42 Contracts the Debtors may seek to assume and assign in connection with the sale of substantially all of its assets and a total Cure Amount of \$324.00 due and owing to Accuride under the identified Contracts.
- 5. Accuride does not object to the assumption and assignment of its Contracts *per se* and has begun, or is prepared to begin, its efforts to reach a consensual resolution of the Cure Amount with Debtors. However, as the Cure Amount has not yet been resolved, Accuride, for purposes of preserving its objection rights as to the proposed Cure Amount, makes this Cure Objection pursuant to paragraph 8 of the Assumption and Assignment Notice.

Limited Objection to Proposed Cure Amount

6. Accuride objects to the proposed Cure Amount listed on the Website as it does not fully cure and compensate Accuride for Debtors' default(s). According to Accuride's books and records, the correct Cure Amount is \$1,618,646.80.

09-50026-mg Doc 1434 Filed 06/15/09 Entered 06/15/09 20:13:48 Main Document

Pq 3 of 4

7. Accuride reserves its right to amend or supplement this objection if, for example,

Debtors seek to assume and assign additional Contracts after the Objection Deadline or if there

are additional Cure Amounts relating to defaults under the Contracts that occur or continue to

occur after the Petition Date. Further, by filing this Cure Objection, except to the extent governed

by a Trade Agreement executed prior to the Objection Deadline, Accuride does not waive any

other rights, claims, or interests it has or may have under the Contracts as provided by the

Contracts or as a matter of non-bankruptcy law, all of which are expressly preserved.

WHEREFORE, Accuride respectfully requests that the Court (a) condition any

assumption and assignment of the Contracts on (i) the payment in full for all outstanding

amount(s) due to Accuride under the Contracts in compliance with section 365 of the Bankruptcy

Code and (ii) compliance with any other applicable law and (b) grant such other and further

relief as the Court deems just and proper.

Dated: New York New York

June 15, 2009

BUTZEL LONG, a professional corporation

By:

/s/ Robert Sidorsky

Robert Sidorsky, Esq.

Eric B. Fisher, Eq.

380 Madison Avenue

22nd Floor

New York, NY 10017

Tel.: (212) 818-1110

Fax: (212) 818-0494

sidorsky@butzel.com

fishere@butzel.com

3

Thomas B. Radom (*pro hac vice* admission pending) Max J. Newman (*pro hac vice* admission pending) 41000 Woodward Avenue Bloomfield Hills, Michigan 48304 Telephone: (248) 258-1616 Facsimile: (248) 258-1439

radom@butzel.com newman@butzel.com

Attorneys for Accuride Corporation